**GUIDE** general users version 3.0 (Jan 2023)

# BookingSG

#### User Guide for:

- Organisation Admin (OA)
- Service Admin (SA)
- Service Provider (SP)





### **BookingSG Guide**

Jump to section

**BookingSG Overview** 

**Guide for Organisation Admin (OA)** 

**Guide for Service Admin (SA)** 

**Guide for Service Provider (SP)** 



### **BookingSG Overview**

Standard Configs, Definitions, Terminologies and Abbreviations

### **Key Definitions of Structural Set-up**

	ENTITY		USER ROLES
ORGANISATION	Overall entity which manages the standard configurations of all Service(s) and Service Provider(s) within the Organisation's structure.	Organisation Admins	Highest level of admin rights and able to see information across all service(s), including all calendars and availabilities (slots).
SERVICE	Each Service can have its own configuration(s) to group relevant Service Providers, management or operational user groups.	Service Admins	View and manage availabilities and bookings on Service level. Configure Service settings assigned to the SA. Able to view calendars for Service Providers under the Service.
SERVICE PROVIDER	The resource with its own calendar, providing the service, venue or space with its own available slots for end users to make the booking.	Service Provider	Users accepting and taking on bookings. Can be a human or non-human* resource which will be individually assigned a calendar for availability indication.
	-		*Such as rooms or tickets. These can be managed b a Service Admin or Service Provider Admin (SPA).

#### GOVTECH SINGAPORE

### **Terminologies & Abbreviations**

#### Common terms

Terms	Abbreviations
BookingSG	BSG
Admin portal	Admin portal
Organisation Admin	OA
Service Admin	SA
Service Provider	SP
Service Provider Admin	SPA
External agency/agencies	Agency/Agencies
Applicant's portal	Applicant portal
End User (e.g Applicant/Citizen/User/Attendees/ Participants)	User
Staging Environment (Environment used for testing/demo)	STG
Production Environment (Live Environment that is already online)	PROD



### **Roles available on BookingSG**

Role	User Access	
Administrators	Agency / Organisation Admin	Mandatory
	Service Admin	Mandatory
	Service Provider Admin	Optional user access to manage non-human resources
	Service Provider	Mandatory, but optional login access creation for non-human resources
End User	Applicants	
	Anonymous	

- An organisation can have multiple services
- A service can have multiple service providers
- An applicant can make bookings logged in with Singpass or without being logged in with SingPass and therefore known as an anonymous user

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• An anonymous user does not need a SingPass login, but requires an NRIC

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# **Admin Access Controls**

#### Overview

	Organisation Admin	Service Admin	Service Provider	Service Provider Admin
Add and manage service(s)	Done via support ticket			
Configure global rules for notifications and notification templates				
<b>Configure booking rules for Service(s);</b> timeframe for booking, slot assignment				
Add and manage service provider(s); eg. officers, facilities, or inventory				
View calendar/availability under other (unassigned) Service(s)				
<b>Manage booking requests;</b> Create, accept or reject				
Set availability (or capacity for resources)				





# Sample BSG structure for public visits or resources



## Guide for Organisation Admin (OA)





#### **Getting Started** Login to Admin Portal

- To gain access to the Admin Portal as an Organisation Admin (OA) – please submit a request to support@booking.gov.sg to attain your account credentials.
- You'll be provided the credentials to login and reset your password for the first time within 48 hours. A delay to do so will result in the account creation invitation being invalidated (this is for security reasons).
- After you have reset your password, on first login you will land on the *Services* page.

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#### **Getting Started** Navigating the Admin Portal

Upon your first login, you will be navigated to the Services page.

- On the left side of the page, you'll see the following tabs: Management (Organisation, Services, Service providers), Booking calendar, Bookings and Events.
- **Organisation:** Clicking on this tab will lead you to the *Organisation* page whereby as an OA, you'll be able to create Service Provider labels that can be used by all SPs under the organisation.
- **Services:** Clicking on this tab will lead you to the *Services* page whereby as an OA, you'll be able to see all the available Services available for your organisation.
- Service providers: Clicking on this tab will lead you to the Service providers page whereby as an OA, you'll be able to see all the available Service providers for your organisation.
- **Booking calendar:** Clicking on this tab will lead you to the Booking calendar page whereby as an OA, you'll be able to see the calendars of all available services.
- **Bookings:** Clicking on this tab will lead you to the Bookings page whereby as an OA, you'll be able to see all the bookings made for the various services.



# Management | Organisation

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Overview

- OA is **able** to **VIEW** all Service Provider labels created for the organisation
- OA is **able** to **UPDATE** existing *Service Provider labels*
- OA is **able** to **CREATE** new Service Provider labels
- OA is able to **DELETE** Service Provider labels

Organisation Admin 2	Organisation			
logout	Organisation settings			
Management ^				
Organisation	Manage Service Provid	er labels	^	
Services	Labels	Create new rates on	+ Create	
ervice providers				
Booking calendar	SP Category A	1		
Bookings	SP Label A1	Û		
vents	SP Label A2	Ū		
			Save	

# **Management | Services**

Overview

- OA is able to VIEW Services
- OA is able to UPDATE Services
- OA is **not able** to **CREATE** new Services\* (function is still in development)
- OA is **not able** to **DELETE** Services\* (function is still in development)

\*Note: To delete any Service/create new Services when already in PROD, please submit a request to <a href="mailto:support@booking.gov.sg">support@booking.gov.sg</a>

Organisation Admin 2	Services	
logout	Service 1	
in management		
Organisation	Service 2	
Services		
Service providers	Service 3	
🛱 Booking calendar		
Bookings	Service 4	
🗄 Events	Service 5	-



### **Management | Service Providers**

Overview

- OA is able to VIEW all Service Providers
- OA is **able** to **UPDATE** Service Providers
- OA is **not able** to **CREATE** new Service Providers\* within the portal (function is still in development)
- OA is **not able** to **DELETE** Service Providers\* (function is still in development)

\*Note: To create new or delete any existing Service Providers when already in PROD, please submit a request to support@booking.gov.sg

Organisation Admin 2	Service Providers	
Management ∧	Service Provider 1	≗Edit Profile ····
Organisation	Service Provider 10	&Edit Profile ····
Services Service providers	Service Provider 11	&Edit Profile ***
🔁 Booking calendar	Service Provider 12	&Edit Profile ····
Bookings	Service Provider 13	&Edit Profile ***
Events	Service Provider 14	&Edit Profile ····



#### **Booking Calendar** Overview

- OA is **able** to **VIEW** all bookings in the calendar
- OA is able to UPDATE any bookings in the calendar
- OA is **able** to **CREATE** new bookings in the calendar
- OA is **able** to **DELETE** any bookings that has not past the booking date/timeslot in the calendar

arvice		Service providers				
Service 1	×	Please select		<ul> <li>Apply filters</li> </ul>		
Month Day						
TODAY		<	January 2023	>		
Mon	Tue	Wed	Thu	Fri	Sat	Sun
26	27	28	29	30	31	01
02	03	04	05	06	07	08
3 available		16 available	Fully booked	16 available		
09	10	11	12	13	14	15
4 available		16 available		16 available		
16	17	18	19	20	21	22
4 available	3 available	16 available		16 available		
23	24	25	26	27	28	29
4 available	3 available	19 available		16 available		
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#### **Bookings** Overview

**OVERVIEW** Bookings

- OA is **able** to **VIEW** all bookings
- OA is **able** to **UPDATE** any bookings
- OA is **able** to **CREATE** new bookings
- OA is **able** to **DELETE** any bookings

ervice		NRIC or FIN		Booking ID	
Please select	~				
Event		Service provider		Contact number 😌	
Please select 🗸				+65X00000000	
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### How-To Guides for OA

Step-by-step based on Scenarios

### Service | Update Details

**HOW-TO** Setting up Service Details 1 | 2

#### How to update details of a Service

- 1. Go to the *Services* tab.
- Find the particular service that you want to update details.
- Click on the more options button for that service and select *Edit service* settings from the dropdown.

Organisation Admin 2
ත Management ^
Organisation
Services
Service providers
🛱 Booking calendar
🖻 Bookings

rvices	
Service 1	Edit service settings
Service 2	Edit service providers Edit notifications
Service 3	Copy booking link Subscribe to booking update
Service 4	
Service 5	



### **Service | Update Details**

#### How to update details of a Service

- 4. Update the details accordingly.
- 5. Click on Save to update changes.

#### Note:

Fields for Service name and Service description will be displayed to Citizens when they are making a booking on the Citizens booking calendar page.

ervice n	ame	
Service 1		
ervice de	escription 500 characters	
This is the o	description for Service 1.	
Hide	e NRIC field in citizen form	h
🔽 Aut	o assign service provider	
Booking I iet a limita iumber	imitations tion for number of bookings allowed per NRIC or mo	bile
) No li	mitations	
Only	one booking per date	
Multip	ble bookings cannot be made for the same date	
Only	one upcoming booking	
New b	ookings cannot be made until the upcoming booking has pas	sed
/ideo con	ference settings	~
mail don	nain settings	~
/lanage s	ervice labels	~
Booking t	imeframe settings	~



### **Service Provider | Update Details**

**HOW-TO** Setting up Service Provider Details 1 | 2

How to update details of a Service Provider

Organisat

N Manager

Services

Service pr

🛅 Booking c

Bookings

🛱 Events

- 1. Go to the *Service Provider* tab.
- Find the particular service provider (SP) that you want to update details for
- 3. Click on *Edit Profile*.

	Service Providers		
ion Admin 2 g <u>out</u>			
nent 🔨	Service Provider 1	옵Edit Profile	
ion	Service Provider 10	옵Edit Profile	
roviders	Service Provider 11	옵Edit Profile	
alendar	Service Provider 12	옵Edit Profile	
	Service Provider 13	옵Edit Profile	



### **Service Provider | Update Details**

**HOW-TO** Setting up Service Provider Details 2|2

How to update details of a Service Provider

- 4. Update the relevant details accordingly.
- 5. Click on Save to update changes.

#### Note:

Email address entered here will receive email notifications on the assignment of bookings and any changes being made to the bookings (e.g approved/cancelled).

Service provider d Add details about the	etails service provide	er like their nar	ne, email and a c	escription	
Name*					
Service Provider 18					
Alias name This is the name displaye	d to the citizen				
Email					
Phone number					
Service provider des	ription				
Maximum 500 character	<b>S</b> ne service provider				
Service provider expi	ry date				
//					
Service provider la Manage and assign lab	ibels iels and catego	ries to the serv	vice provider		
SP Category A					



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#### For Service Providers under a particular Service

Organisation Admin 2

Management

Organisation

Service providers

🛅 Booking calendar

Bookings

F Events

Services

Note:

Before updating a schedule – ensure that requests for the creation of a Service and Service providers have been submitted to the BSG team.

- 1. Go to the Services tab
- 2. Under more options for the particular Service, select *Edit service providers* from the dropdown.

Services	
Service 1	
	Edit service settings
Service 2	Edit service providers
Service 2	Edit notifications
	Copy booking link
Service 3	Subscribe to booking update
Service 4	
Service 5	

#### For Service Providers under a particular Service

- 3. Click on *Edit Profile* for the SP you want to manage schedule for, and select *Manage schedule*.
- 4. You will be navigated to the specific SP's calendar page.

ervice 1		
Service Provider 1	&Edit Profile	
	Manage schedule	
Service Provider 13	Capy booking link	
Service Provider 14	& Edit Profile	
Service Provider 2	& Edit Profile	
Service Provider 7	& Edit Profile	
Service Provider 8	&Edit Profile	



#### For Service Providers under a particular Service

- 5. To reset schedule, click on *Reset Schedule* and you'd be navigated to the page to reset.
- 6. Settings you can configure:
- Service Duration that sets how long each timeslot is for
- Preferred bookable hours by day and working duration
- Booking allowance/capacity within bookable duration
- Unavailable hours that SP will not take any bookings
- Service date range as an optional setting to limit the recurrence, if not set, the service schedule will recur forever.





### **Setting up Email Notifications**

**HOW-TO** Setting up Email Notifications 1 | 2

Set and edit email notification templates

- 1. Go to the *Services* tab.
- Find the particular service that you want to edit notifications settings for.
- Click on the more options button for that service and select *Edit notifications* from the dropdown.

Organisation Admin 2 logout
Management ∧
Organisation
Services
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Service providers
<ul> <li>Booking calendar</li> </ul>
<ul> <li>Booking calendar</li> <li>Bookings</li> </ul>
<ul> <li>Booking calendar</li> <li>Bookings</li> <li>Events</li> </ul>

ervices	
Service 1	
	Edit service settings
Service 2	Edit service providers
Service 2	Edit notifications
	Copy booking link
Service 3	Subscribe to booking updates
Service 4	
Service 5	



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## **Setting up Email Notifications**

#### **HOW-TO** Setting up Email Notifications 2|2

#### Set and edit email notification templates

- Select the template you'd like to customise from the dropdown list.
- Insert any applicable variables from the listing available. Click on *Find out more* for more information on how to set up your email templates.
- Make the necessary changes and Click Update template to save your changes

Service 1 - Edit Notifications
Choose from the different templates to select the notification template you'd like to edit. Enter the message to be displayed and then update your template.
Select template New booking by Citizen - Send to Citizen
Insert variable These are inputs that are variable and specific to a booking. Find out more Please select   Insert
B       I       I       I       I       I       Font       I
You are editing: New booking by Citizen - Send to Citizen



Update template

## Guide for Service Admin (SA)





#### **Getting Started** Login to Admin Portal

- Service Admin (SA) may login to Admin Portal using the credentials that have been created and accessed via the unique URL link that has been provided.
- Login and reset your password for the first time within 48 hours. A delay to do so will result in the account creation invitation being invalidated (this is for security reasons).
- After you have reset your password, on first login you will land on the *Services* page.

Sign in with	your username	and password	
Username			
Username			
Password			
Password			
Forgot your	assword?		
	Sign in		



#### **Getting Started** Navigating the Admin Portal

Upon your first login, you will be navigated to the Services page.

- On the left side of the page, you'll see the following tabs: *Management (Services, Service providers), Booking calendar, Bookings* and *Events*.
- **Services:** Clicking on this tab will lead you to the *Services* page whereby as an SA, you'll be able to see all the available Services assigned to you.
- **Service providers:** Clicking on this tab will lead you to the Service providers page whereby as an SA, you'll be able to the SPs assigned to your Service.
- **Booking calendar:** Clicking on this tab will lead you to the Booking calendar page whereby as an SA, you'll be able to see the calendars of the SPs under your Service(s).
- **Bookings:** Clicking on this tab will lead you to the Bookings page whereby as an SA, you'll be able to see all the bookings made under your assigned Service(s).





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# Management | Services

Overview

- SA is able to VIEW Services
- SA is **able** to **UPDATE** Services
- SA is not able to CREATE new Services\* (function is still in development)
- SA is not able to DELETE Services\* (function is still in development)

#### Note:

\* Request from an OA for creation of new Service(s) or deletion of existing Service(s).

Service Admin 2	Services	
logout	Service 1	
🖄 Management 🔨		
Services	Service 2	
Service providers		
🛱 Booking calendar	Service 3	
Bookings		
🗄 Events	Service 4	
	Service 5	

### **Management | Service Providers**

Overview

- SA is able to VIEW Service Providers assigned under your Service(s)
- SA is able to UPDATE Service Providers assigned under your Service(s)
- SA is **not able** to **CREATE** new *Service Providers\** within the portal (*function is still in development*)
- SA is not able to DELETE Service Providers\* (function is still in development)

#### Note:

\* To create a new account for a SP that is a staff personnel, please submit request to <a href="mailto:support@booking.gov.sg">support@booking.gov.sg</a>
\*\* To delete any SP after creation, please submit a request to <a href="mailto:support@booking.gov.sg">support@booking.gov.sg</a>

Service Admin 2	Service Providers	
S Management	Service Provider 1	옾View Profile ····
Services	Service Provider 10	은View Profile ····
Service providers	Service Provider 11	≗View Profile ····
Bookings	Service Provider 12	ዲView Profile ····
🔁 Events	Service Provider 13	&View Profile ····



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#### **Bookings** Overview

- SA is **able** to **VIEW** bookings
- SA is **able** to **UPDATE** bookings
- SA is **able** to **CREATE** new bookings
- SA is **able** to **DELETE** bookings

ervice		NRIC or FIN		Booking ID	
Please select	~				
ent		Service provider		Contact number 0	
Please select	~			+65X00X00XXX	
w status: Pending :	pproval Pending a	cceptance 🗌 Accept	ed Cancelled I	Rejected	Apply filte Showing 31-40 of 43 r
w status: Pending :	pproval Pending a	cceptance Accept	ed Cancelled I	Rejected	Apply filte Showing 31-40 of 43 o
ew status: Pending :	pproval Pending a	cceptance Accept	ed Cancelled I	Rejected	Apply filte Showing 31-40 of 43 e
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texport bookings     Export bookings     (Pending speed)     (Pending speed)	pproval Pending a	NECORTN S***567D	ed Cancelled I	Rejected	Apply filte



### How-To Guides for SA

Step-by-step based on Scenarios

### **Service | Update Details**

#### How to update details of a Service

- 1. Go to the *Services* tab.
- 2. Find the particular service that you want to update details.
- 3. Click on the *more options* button for that service and select *Edit service settings* from the dropdown.

Services	
Service 1	Edit service settings
Service 2	Edit service providers Copy booking link
Service 3	Subscribe to booking updates
Service 4	
Service 5	



**HOW-TO** Setting up Service Details 1 | 2

### **Service | Update Details**

#### How to update details of a Service

- 4. Update the details accordingly.
- 5. Click on Save to update changes.

#### Note:

Fields for Service name and Service description will be displayed to Citizens when they are making a booking on the Citizens booking calendar page.

ervice n	ame	
Service 1		
ervice de	escription 500 characters	
This is the o	description for Service 1.	
Hide	e NRIC field in citizen form	h
🔽 Aut	o assign service provider	
Booking I iet a limita iumber	imitations tion for number of bookings allowed per NRIC or mo	bile
) No li	mitations	
Only	one booking per date	
Multip	ble bookings cannot be made for the same date	
Only	one upcoming booking	
New b	ookings cannot be made until the upcoming booking has pas	sed
/ideo con	ference settings	~
mail don	nain settings	~
/lanage s	ervice labels	~
Booking t	imeframe settings	~



### **Service Provider | Update Details**

**HOW-TO** Setting up Service Provider Details 1|2

How to update details of a Service Provider

- 1. Go to the *Service Provider* tab.
- Find the particular service provider (SP) that you want to update details for
- 3. Click on *View Profile*.

	Service Admin 2	
	logout	
1	Management	^
	Services	
_		_
[	Service providers	
Ē	Service providers Booking calendar	
Ē	Service providers Booking calendar Bookings	

Service Providers	
Service Provider 1	음View Profile ····
Service Provider 10	옵View Profile •••
Service Provider 11	옾View Profile •••
Service Provider 12	은 View Profile ····
Service Provider 13	ዲView Profile •••



### **Service Provider | Update Details**

**HOW-TO** Setting up Service Provider Details 2|2

How to update details of a Service Provider

- 4. Update the relevant details accordingly.
- 5. Click on Save to update changes.

#### Note:

Email address entered here will receive email notifications on the assignment of bookings and any changes being made to the bookings (e.g approved/cancelled).

Service provider d Add details about the	etails service provide	er like their nar	ne, email and a c	escription	
Name*					
Service Provider 18					
Alias name This is the name displaye	d to the citizen				
Email					
Phone number					
Service provider des	ription				
Maximum 500 character	<b>S</b> ne service provider				
Service provider expi	ry date				
//					
Service provider la Manage and assign lab	ibels iels and catego	ries to the serv	vice provider		
SP Category A					



For Service Providers under a particular Service

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- 1. Go to the Services tab
- 2. Under more options for the particular Service, select *Edit service providers* from the dropdown.

Service Admin 2		Services	
logout		Service 1	
Management	^		Edit service settings
Services		Service 2	Edit service providers
Service providers			Copy booking link
Booking calendar		Service 3	Subscribe to booking updates
Bookings			
Events		Service 4	



#### For Service Providers under a particular Service

- 3. Click on *Edit Profile* for the SP you want to manage schedule for, and select *Manage schedule*.
- 4. You will be navigated to the specific SP's calendar page.

ervice 1		
Service Provider 1	&Edit Profile	
	Manage schedule	
Service Provider 13	Capy booking link	
Service Provider 14	& Edit Profile	
Service Provider 2	& Edit Profile	
Service Provider 7	& Edit Profile	
Service Provider 8	&Edit Profile	



#### For Service Providers under a particular Service

- 5. To reset schedule, click on *Reset Schedule* and you'd be navigated to the page to reset.
- 6. Settings you can configure:
- Service Duration that sets how long each timeslot is for
- Preferred bookable hours by day and working duration
- Booking allowance/capacity within bookable duration
- Unavailable hours that SP will not take any bookings
- Service date range as an optional setting to limit the recurrence, if not set, the service schedule will recur forever.





#### Making a booking for Applicant as a Service Admin

- Go to the Booking 1. *calendar* tab.
- Select the right Service 2. and Service provider you would like to book for using the dropdown list on the filter.
- 3. Click on *Apply filters* after you've made the selections.

0	Bookings Calendar						
Service Admin 2	Service		Service providers		<b>٦</b>		
🕲 Management 🔨	Service 1	~	Please select		Apply filters		
Services			Q, Search				
Service providers	Month Day			Select al			
Booking calendar	TODAY		Service Provid	er 1 er 13			
Bookings	Mon	Tue	Service Provid	er 14 er 2	Fri	Sat	Sun
🗄 Events	26	27	Service Provid	er 7	30	31	01
	02	03	04	05	06	07	08
	3 available		16 available	Fully booked	16 available		
	09	10	11	12	13	14	15
	4 available		16 available		16 available		
	16	17	18	19	20	21	22
	4 available	3 available	16 available		16 available		
	23	24	25	26	27	28	29
	4 available	3 available	19 available		16 available		
	30	31	01	02	03	04	05
	4 available						

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9am

10am

11am

12pm

#### Making a booking for Applicant as a Service Admin

- 4. Select an available slot to *Create Booking.*
- Or click, drag and highlight across the duration to create an ad-hoc booking slot with Set a slot.
- Fill in the necessary details required for a booking and click on Save.





#### Search, Accept, Approve, Reject Bookings

- 1. Go to the *Bookings* tab.
- 2. Select the relevant search values from the filtering options and click on *Apply filter*.
- You can choose to Export bookings after you've applied your filters, to download a .csv file based on the filtered results.

	Bookings					
Service Admin 2	Service		NRIC or FIN		Booking ID	
logout	Please select	~				
Management ^	Event		Service provider		Contact number 🚯	
Services	Please select	~			+65XXXXXXXX	
Service providers	Show more					
Booking calendar	View status: Pendin	g approval Pending	acceptance A	ccepted Cancelled	Rejected	Apply filters
Bookings		1				
Events		J				Showing 21–30 of 43 result
	Mr SG Father with	n only normal children				
	CREATION DATE	BOOKING ID	NRIC OR FIN	CONTACT NUMBER	EMAIL ADDRESS	
	25 Oct 2022	DA7d3Dp4	S****439H	+65 8815 8701	gt.govandi@gmail.com	
	Slot information					



#### Search, Accept, Approve, Reject Bookings

- 4. Bookings will be listed based on your search values and filters.
  Go to the specific booking to *View booking details* by clicking for more options with the dropdown list.
- 5. To update any details for a particular booking, select *Edit Booking.*
- If your Service has a 2-step workflow, you can also Approve or Reject a Pending Approval booking request.

Pending approval					<ul> <li>View booking details</li> </ul>
3ooking informatic	n				🖄 Edit Booking
CREATION DATE	BOOKINGID	NRIC OR FIN	CONTACT NUMBER	EMAIL ADDRESS	
13 Oct 2022	LyOg1zk0	S****567D	+65 9833 3457	test@gmail.com	
olot information					
GERVICE	SERVICE PROVIDER	DATE	TIME		
Service 1	Service Provider 1	21 Oct 2022	9am to 10am		



## Guide for Service Provider (SP)





#### **Getting Started** Login to Admin Portal

- Service Provider (SP) may login to Admin Portal using the credentials that have been created and accessed via the unique URL link that has been provided.
- Login and reset your password for the first time within 48 hours. A delay to do so will result in the account creation invitation being invalidated (this is for security reasons).
- After you have reset your password, on first login you will land on the *Service Providers* page to set your schedule.

Sign in with yo	our username and password
Username	
Username	
Password	
Password	
Forgot your pas	sword?
	Sign in



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#### **Getting Started** Navigating the Admin Portal

Upon your first login, you will be navigated to the *Service providers* page.

- On the left side of the page, you'll see the following tabs: *Management (Services, Service providers), Booking calendar, Bookings* and *Events*.
- **Services:** Clicking on this tab will lead you to the *Services* page whereby as an SP, you'll be able to see the available Service(s) assigned to you.
- **Service providers:** Clicking on this tab will lead you to the Service providers page whereby as an SP, you will be able to view and update your profile.
- **Booking calendar:** Clicking on this tab will lead you to the Booking calendar page whereby as an SP, you'll be able to see your own calendar.
- **Bookings:** Clicking on this tab will lead you to the Bookings page whereby as an SP, you'll be able to see bookings assigned to you or pending your acceptance.





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# Management | Services

Overview

- SP is able to VIEW Services
- SP is **not able** to **UPDATE** Services\*
- SP is not able to CREATE new Services\*
- SP is **not able** to **DELETE** Services\*

Note:

\* These functionalities are only available to Organisation Admin / Service Admin

Service Provider 13	Services	
	Service 1	
🔊 Management 🛛 🔨		Edit service providers
Services		Copy booking link
Service providers		
Booking calendar		
Bookings		
🛱 Events		

# **Management | Service Providers**

Overview

- SP is able to VIEW your own profile as a Service Provider
- SP is able to UPDATE your own profile as a Service Provider
- SP is not able to CREATE new Service Providers\*
- SP is not able to DELETE Service Providers\*

Note:

\* These functionalities are only available to Organisation Admin / Service Admin

	Service Provider 13		Service Providers		
1	Management	^	Service Provider 13	&View Profile	
	Services				
	Service providers				
ē	Booking calendar				
P	Bookings				
œ	Events				



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#### **Bookings** Overview

- SP is **able** to **VIEW** bookings
- SP is **able** to **UPDATE** bookings
- SP is **able** to **CREATE** new bookings
- SP is **able** to **DELETE** bookings

ervice		NRIC or FIN		Booking ID		
Please select	*					
vent		Service provider		Contact number		
Please select	~			+65X00000000		
± Export bookings	approval Pending a	cceptance Accept	ed Cancelled	Rejected	Apply filte	
Export bookings	approval Pending a	cceptance Accept	Cancelled	Rejected	Apply filte Showing 31-40 of 43 r	
Export bookings	Pending a	cceptance Accept	Cancelled	Rejected	Apply filte Showing 31-40 of 43 r	
Export bookings	approval 🗌 Pending a	cceptance Accept	ed Cancelled	Rejected	Apply filte Showing 31-40 of 43 r	
Export bookings      Emding approvel      Booking information     CREATION DATE     23 Sep 2022	BOOKING ID JAMISOVP	NBLC OR FIN S***567D	CONTACT NUMBER	Rejected EMAIL ADDRESS	Apply filte	
Export bookings      Prending     Prending supress      Prendis supress      Prendis supress      Prending supress      Prendin	BOOKING ID JAMISOyP	NRICOR FIN S****567D	CONTACT NUMBER	Rejected EMAIL ADDRESS	Apply filte	
Export bookings     Export bookings     Preding represe Booking information CREATION DATE 23 Sep 2022 Siot information SERVICE	BOOKING ID JAMISOVP SERVICE PROVIDER	NRCORFN S***567D DATE	CONTACT NUMBER	Rejected EMAIL ADDRESS	Apply filte	





### How-To Guides for SP

Step-by-step based on Scenarios

### **Update Profile Details**

How to update your details as a Service Provider

- 1. Go to the *Service Provider* tab.
- Find the particular service provider (SP) that you want to update details for
- 3. Click on *View Profile*.

Service Provider 13	Service Providers	
Management A	Service Provider 13	
Services		
Service providers		
Booking calendar		
E Bookings		
Events		



### **Update Profile Details**

#### How to update your details as a Service Provider

- 4. Update the relevant details accordingly.
- 5. Click on Save to update changes.

#### Note:

Email address entered here will receive email notifications on the assignment of bookings and any changes being made to the bookings (e.g approved/cancelled).

Service provider details Add details about the service provide	r like their name, email and a description
Name*	
Service Provider 18	
Alias name This is the name displayed to the citizen	
Email	
Phone number	
Service provider description	
Maximum 500 characters	
	A
Service provider expiry date	
//	<b>a</b>
Service provider labels Manage and assign labels and catego	ries to the service provider
SP Category A	



Setting your availabilities as a Service Provider

- 1. Go to the *Service providers* tab
- 2. Beside *View Profile*, click on more options and select *Manage Schedule* from the dropdown list.
- You will be navigated to your calendar page. If you have not set your schedule upon your first login, you will return to *Set schedule* page.

Service Provider 13	Service Providers	
🕅 Management 🛛 🔨	Service Provider 13	Let View Profile ····
Services Service providers		
🛱 Booking calendar		
Bookings		
🛱 Events		



#### Setting your availabilities as a Service Provider

- 4. To reset schedule, click on *Reset Schedule* and you'd be navigated to the page to reset.
- 5. Settings you can configure:
- Service Duration that sets how long each timeslot is for
- Preferred bookable hours by day and working duration
- Booking allowance/capacity within bookable duration
- Unavailable hours that you will not beable to take any bookings
- Service date range as an optional setting to limit the recurrence, if not set, the service schedule will recur forever.



#### Making a booking for Applicant as a Service Provider

- Go to the Booking 1. *calendar* tab.
- Select from available 2. slots from the monthly calendar view.
- You will be navigated to 3. the day-view to select the timeslot.

Service Provider 13	Bookings Calendar						
logout	Service		Service providers				
🔊 Management 🔨	Service 1	~	Please select		✓ Apply filters		
Services							
Service providers	Month Day						
🛱 Booking calendar							
Bookings	TODAY		<	January 2023	>		
🛱 Events	Mon	Tue	Wed	Thu	Fri	Sat	Sun
	26	27	28	29	30	31	01
	<b></b>						
	02	03	04	05	06	07	08
	7 available	7 available	7 available	7 available	7 available		
	09	10	11	12	13	14	15
	7 available	7 available	7 available	7 available	7 available		
	16	17	18	19	20	21	22
	7 available	7 available	7 available	7 available	7 available		
	23	24	25	26	27	28	29
	7 available	7 available	7 available	7 available	7 available		
	30	31	01	02	03	04	05
	7 available	7 available					



#### Making a booking for Applicant as a Service Provider

- 4. Select an available slot to *Create Booking.*
- Or click, drag and highlight across the duration to create an ad-hoc booking slot with Set a slot.
- Fill in the necessary details required for a booking and click on *Save.*





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#### Search, View, Update, Accept or Reject Bookings

- 1. Go to the *Bookings* tab.
- Select the relevant search values from the filtering options and click on Apply filter.
- You can choose to Export bookings after you've applied your filters, to download a .csv file based on the filtered results.

Service		NRIC or FIN		Booking ID			
Please select	~						
Event		Service provider		Contact number 🚯			
Please select	~			+65XXXXXXXX			
View status: Pend	ing approval Pendin	g acceptance A	ccepted Cancelled	Rejected	Apply fil Showing 21–30 of 4		
Show more       View status:     Pend       ± Export bookings	ing approval 🗌 Pendin	g acceptance A	ccepted Cancelled	Rejected	Apply fi Showing 21–30 of 4		
Show more View status: Pend  Export bookings  Mr SG Father wi (Accepted)	ing approval Pendin	g acceptance A	ccepted Cancelled	Rejected	Apply fil Showing 21–30 of 4		
View status: Pend  Pend  Lexport bookings  Mr SG Father wi (accepted)  Booking informatic	th only normal children	g acceptance A	ccepted Cancelled	Rejected	Apply fi Showing 21-30 of 4		

# •

### **Managing Bookings**

#### Search, View, Update, Accept or Reject Bookings

- Go to the specific booking to *View booking details* by clicking for more
   options with the dropdown list.
- 5. To update any details for a particular booking, select *Edit Booking*.
- You can also select Add to calendar to download the .ics file to add this booking reminder to your own calendars outside of BookingSG.

#### Note:

If your *Service* has a 2-step workflow, you will only be able to view bookings that has been approved by a SA.

ABC						•••
Accepted					C Z	View booking details
CREATION DATE	BOOKING ID LAWIBvpa	NRIC OR FIN	CONTACT NUMBER +65 9833 3457	EMAIL ADDRESS bsgtest101@gmail.co	Ē	Add to calendar
Slot information						
service Service 1	SERVICE PROVIDER Service Provider 13	date 18 Oct 2022	TIME 10am to 11am			





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### **Authentication method**

#### Applicant's authentication

Options for setup

Mobile OTP	Singpass
Q Verify your phone number	A Suggeon Covernmert Agency Withste To make a booking, please login with SingPass
O To continue, we have to verify your phane number. To do this we will send a one-time password to you via SMS. Enter your phone number below to get your one-time password.	
Country code Phone number +65 V 312345577 Send one-time password	SingPass SingPass ID C19203737
Vour one-time password is valid for 3 minutes only.     One-time password sort to your phone     This is the one-time password sort to your phone     2001/78     Verify	Password Login
Costs absorbed by BSG monthly transaction rates	Additional costs involved charged through BSG.



#### **Booking Approval Process** Booking Acceptance and Slot Approvals

Can be configured on a Service level.

Auto-Approval	2-step workflow
The foregrand the series of th	Bookings   Database   Datab
As long as resource is available, booking is auto approved and confirmation email will be sent to Applicant.	An Admin's (OA/SA) review/assignment or Service Provider Admin's acceptance is required before Applicant's booking is accepted.



**GUIDE** general users version 3.0 (Jan 2023)

--- End of Guide ----

# BookingSG

Disclaimer:

Information, details, screens, configuration is correct as of Jan 2023 and is subject to change.

